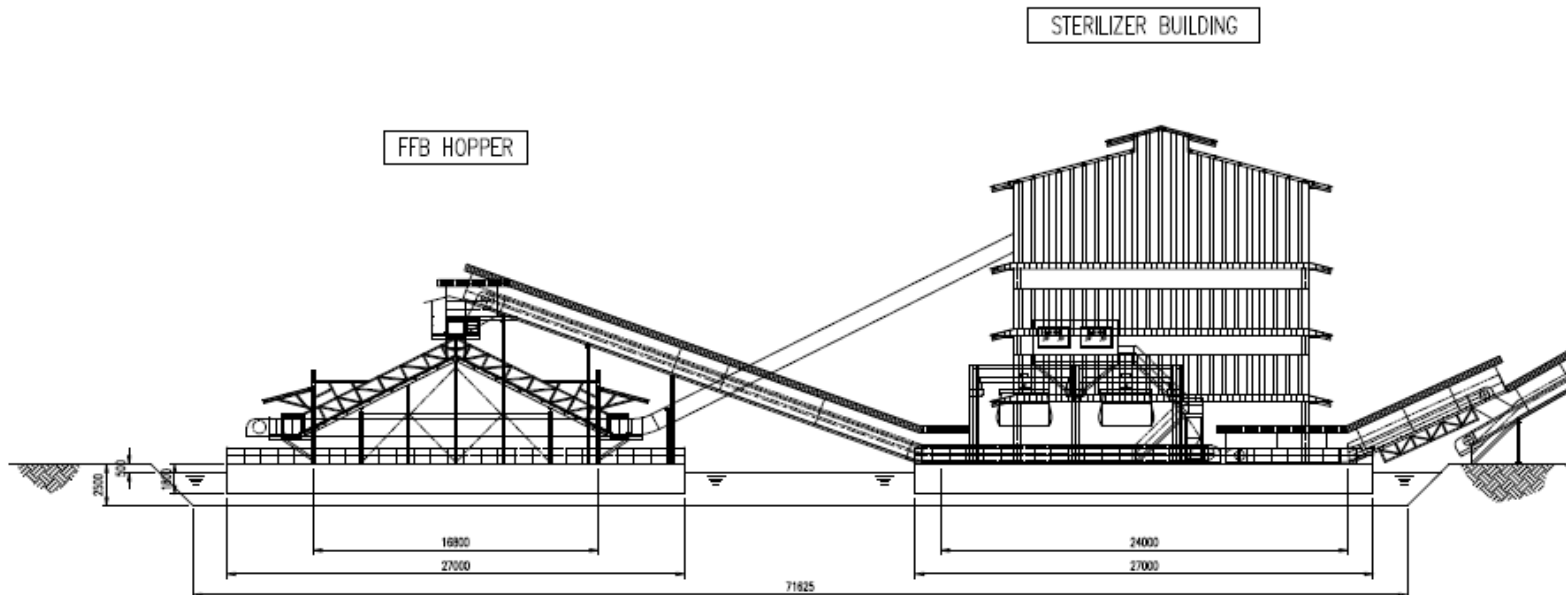




CB Industrial Product Holding Berhad

Equipping Palm Oil Industries Around The World

2017 Full Year Results Update



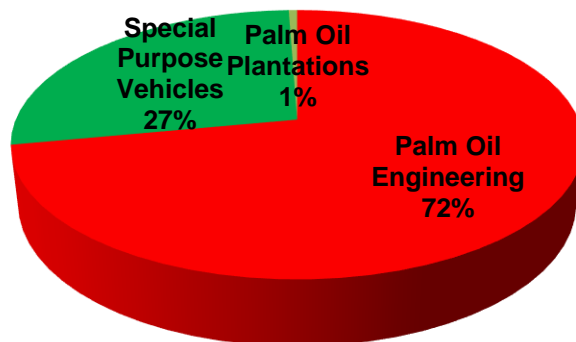
Quarterly and Full Year Review

Continuing Operations	Quarter ended 31 December		% change	12 months period ended 31 December		% change
	2017	2016		2017	2016	
	(RM'000)	(RM'000)		(RM'000)	(RM'000)	
Revenue	225,585	186,210	-21%	669,777	577,883	16%
Profit from operations	11,603	51,529	-77%	74,969	129,030	-42%
Share of results of associates and joint ventures	0.945	5,361	>-100%	15,337	11,960	28%
Profit before taxation	11,738	56,295	-79%	87,988	139,528	-37%
PATAMI	0.748	45,856	>-100%	50,461	101,649	-50%

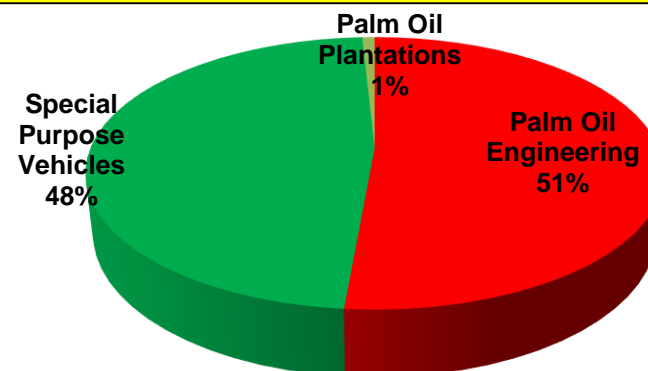
- Revenue 2017 increased 16% mainly due to higher progress billings by special purpose vehicles division, mitigated by lower revenue contribution from the palm oil engineering division due to lower project implementation**
- Profit before taxation for 2017 decreased 37% mainly due to FOREX losses of RM34mil and a lower contribution from the palm oil engineering division (timing of progress billing on new contracts)**

Revenue Breakdown

12 months period ended 31 December 2016



12 months period ended 31 December 2017

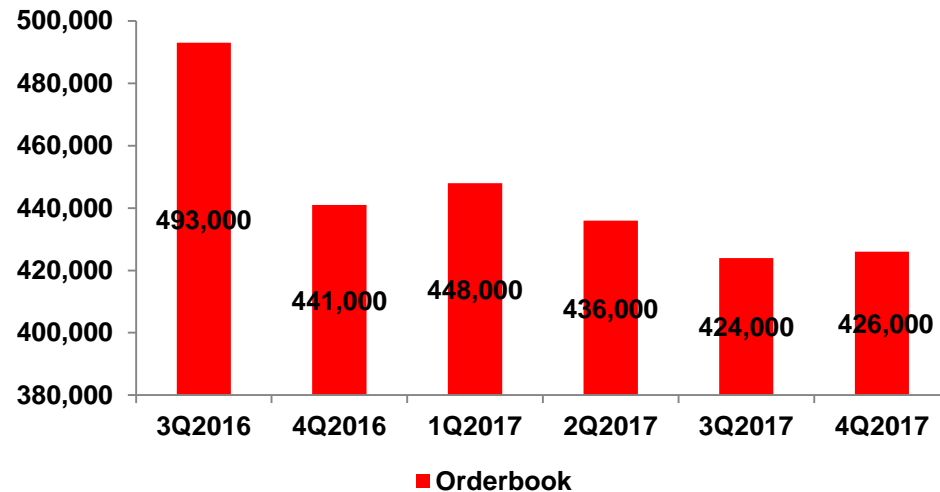


Profit Before Taxation Breakdown

Profit Before Taxation	12 months period ended 31 December		% change
	2017 (RM'000)	2016 (RM'000)	
Palm Oil Engineering	43,365	108,809	-60.1%
Palm Oil Plantations	-5,799	-7,558	+30.3%
Special Purpose Vehicles	35,085	26,317	+33.3%
Share of results of associates and jointly-controlled entity	15,337	11,960	+28.2%
Total	87,988	139,528	-36.9%

Palm Oil Engineering

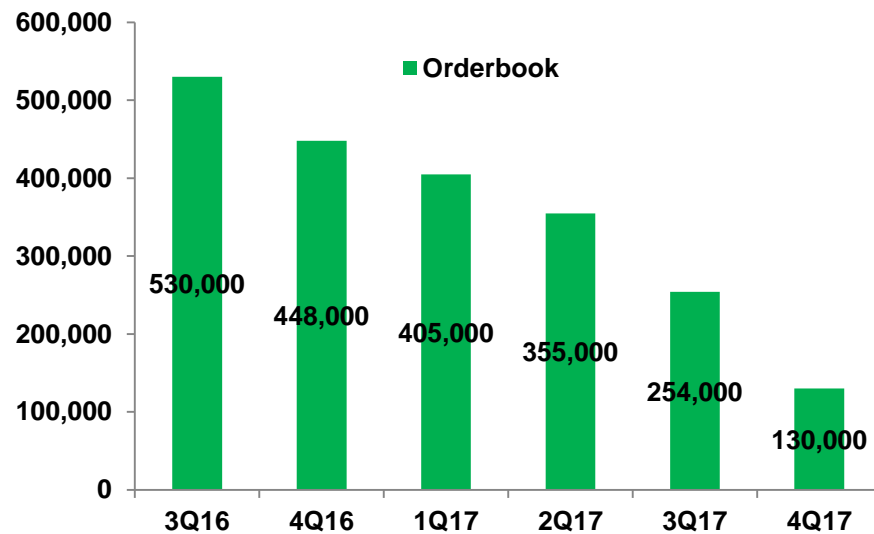
RM'000



- Orderbook as at December 2017 stands at RM426mil
- 2018 is expected to be a better year in terms of new contract flows, and should contribute positively to earnings in 2019-2020



Special Purpose Vehicles



- Orderbook for the special purpose vehicles as at December 2017 is approximately RM130mil

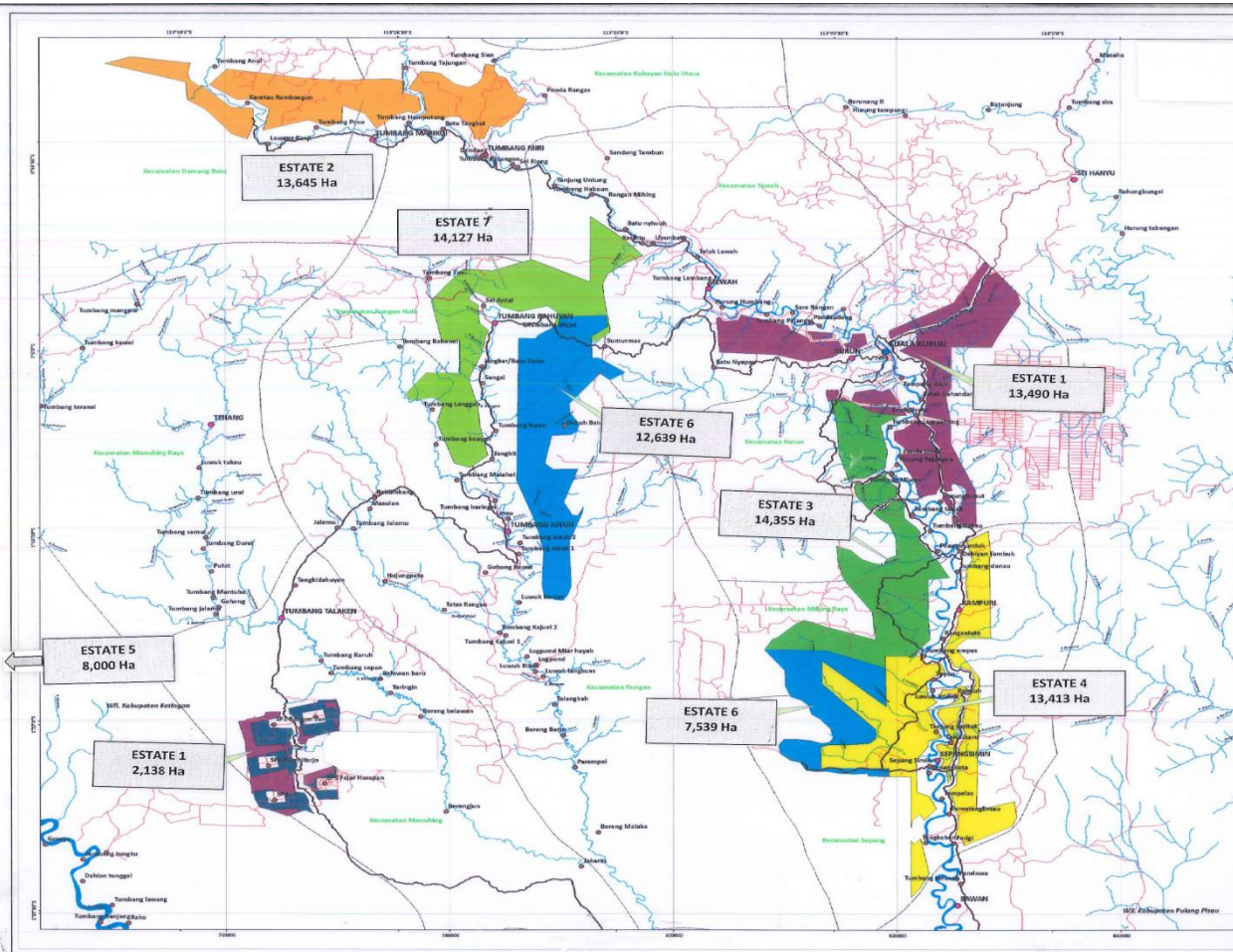


Palm Oil Plantations - Indonesia

- With current landbank of approximately 32,000 ha in Central Kalimantan, Indonesia aggressive plantation development has commenced since first half of 2013
- Of the 32,000 ha in Indonesia, approximately 11,574 ha has been planted as at December 2017 with approximately 2,000 ha targeted to be planted for the year 2018
- Revenue from the Indonesian plantation is expected to be realized in mid 2018, when the first mill is expected to be completed

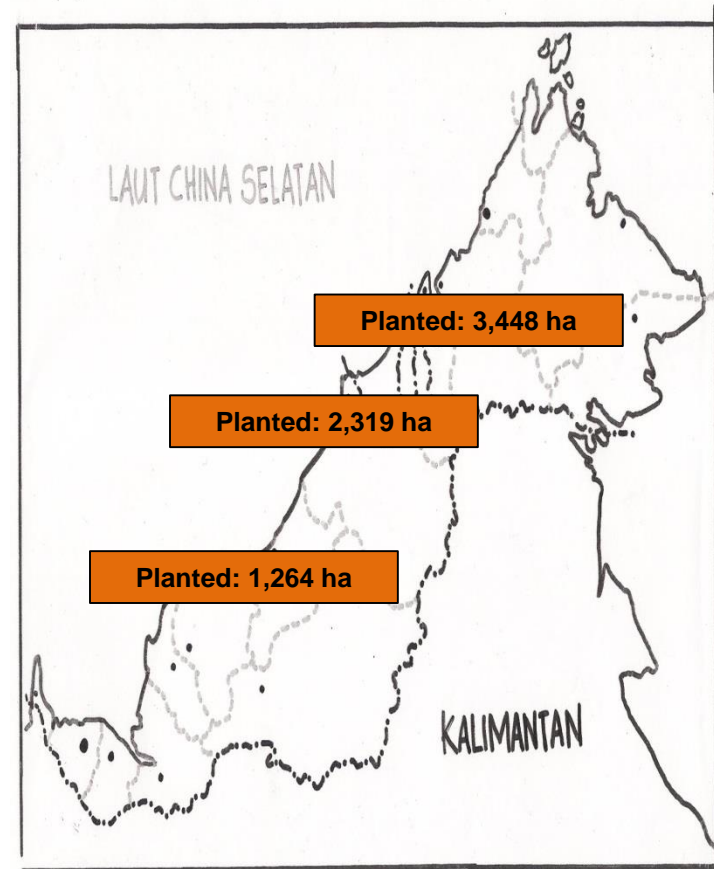


Oil Palm Plantation - Indonesia



Oil Palm Plantation – Associates and JV

- With effective planted area attributable to CBIP of 7,000 ha, the associates and JV plantation assets has posted a combined profit of RM4.39 million for the quarter ended 30 September 2017, compared to a profit of RM5.51 million in the corresponding quarter in 2016
- With a non-controlling interest, performance of the associates and JV plantation assets is to a large extent, dependent upon the crude palm oil selling price and yield.



Registered Office

CB Industrial Product Holding Berhad

Lot 4, Jalan Waja 15
Kawasan Perusahaan Telok Panglima Garang
42500 Telok Panglim Garang
Selangor Darul Ehsan

Telephone No.: 03 3122 7117

Facsimile No.: 03 2122 1580

E-mail: info@cbip.com.my

Website: www.cbip.com.my

Contact Person

Jonathan Lai

Investor Relations & Corporate Affairs

CB Industrial Product Holding Berhad

Telephone No.: 03 3122 2823

Cellphone No.: 013 3491193

Facsimile No.: 03 2122 1580

E-mail: jonathanlai@cbip.com.my

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