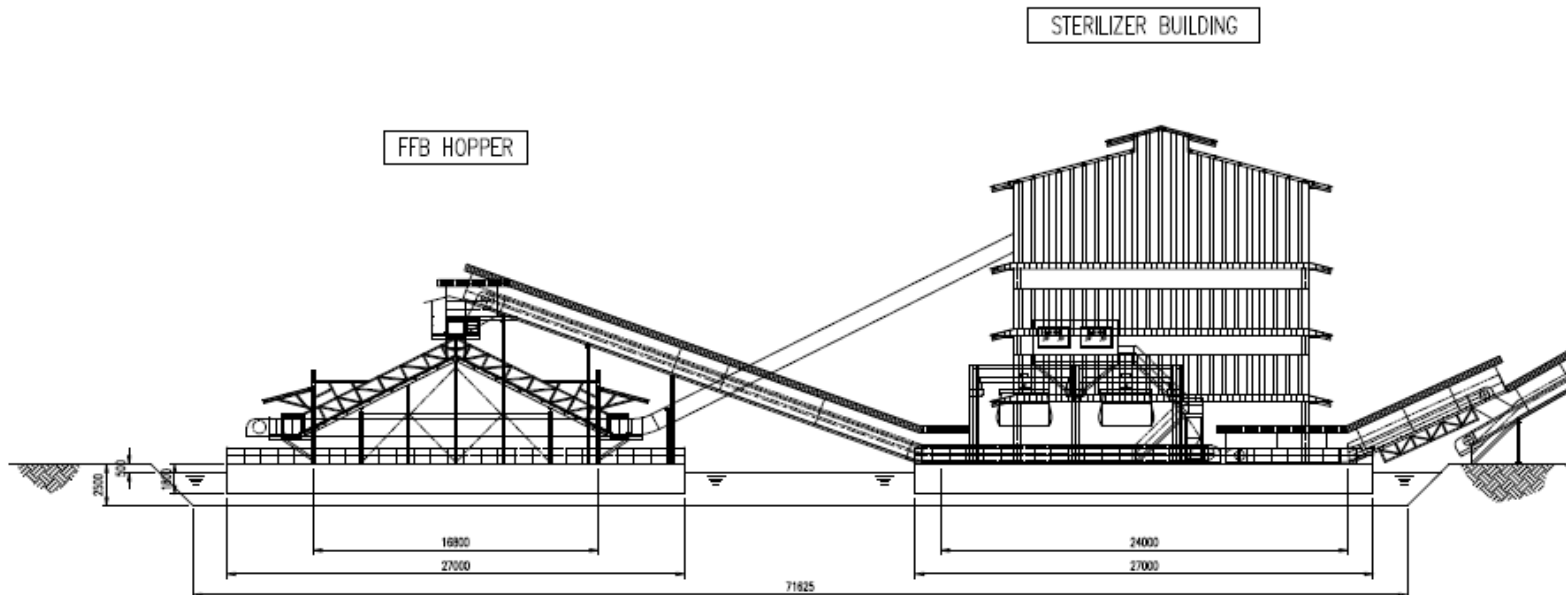




# CB Industrial Product Holding Berhad

*Equipping Palm Oil Industries Around The World*

## Second Quarter 2017 Results Update



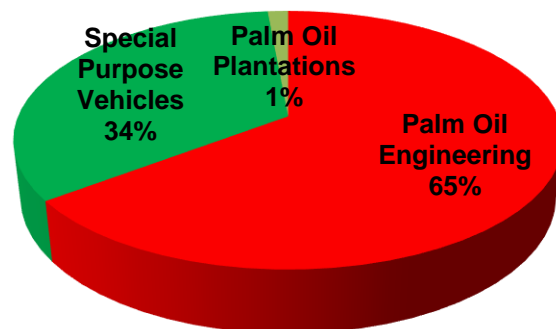
## Quarterly Review

Continuing Operations	Quarter ended 30 June		% change	6 months period ended 30 June		% change
	2017	2016		2017	2016	
	(RM'000)	(RM'000)		(RM'000)	(RM'000)	
Revenue	144,665	137,780	5.00	277,002	250,982	10.37
Profit from operations	25,924	27,490	(5.67)	54,282	41,626	30.40
Share of results of associates and joint ventures	3,759	1,487	152.79	9,998	1,089	818.08
Profit before taxation	29,122	28,670	1.57	63,292	42,093	50.36
Profit after taxation	22,097	19,187	15.16	48,889	28,523	71.40

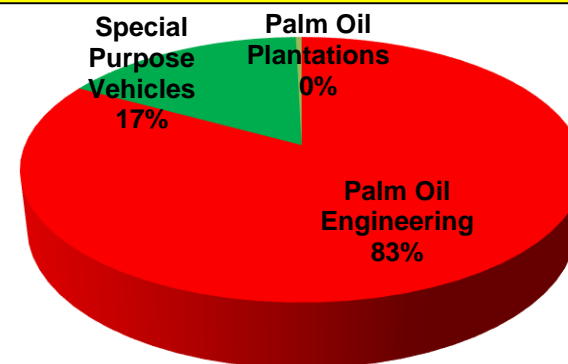
- Revenue for the quarter ended 30 June 2017 increased 5.00% mainly due to improved revenue from the special purpose vehicles division, mitigated by lower revenue contribution from the palm oil engineering division due to lower project implementation
- Profit before taxation for the quarter ended 30 June 2017 increased 1.57% mainly due to investment and foreign exchange losses in the corresponding quarter in 2016 and improved contribution from the palm oil engineering and special purpose vehicles division as well as share of results of associates and jointly ventures

## Revenue Breakdown

6 months period ended 30 June 2017



6 months period ended 30 June 2016



## Profit Before Taxation Breakdown

Profit Before Taxation

6 months period ended 30 June

% change

2017

2016

(RM'000)

(RM'000)

Palm Oil Engineering

39,242

40,723

(3.64)

Palm Oil Plantations

(1,453)

(4,872)

70.18

Special Purpose Vehicles

15,505

5,153

200.89

Share of results of associates and jointly-controlled entity

9,998

1,089

818.09

**Total**

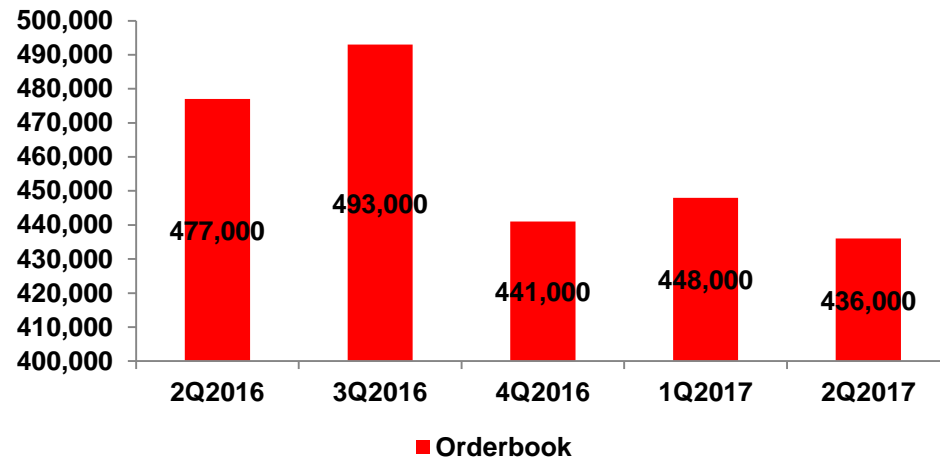
**63,292**

**42,093**

**50.36**

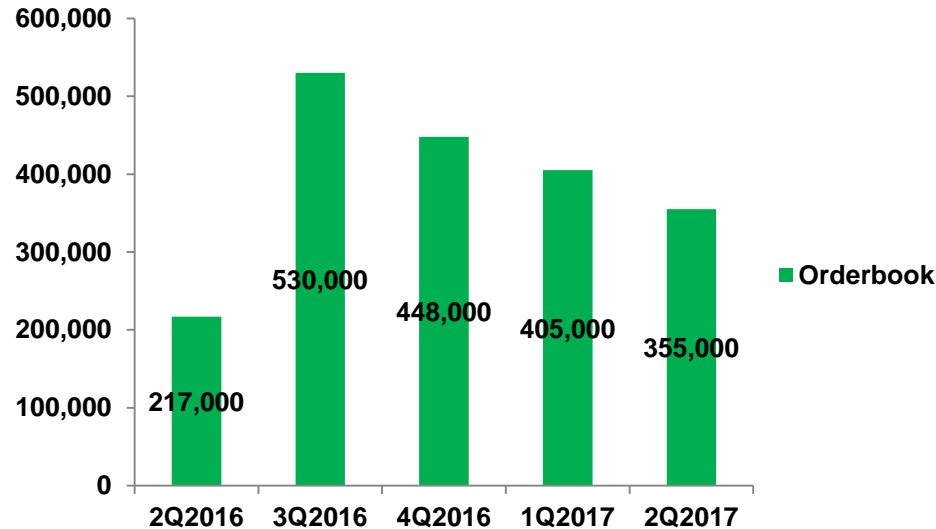
## Palm Oil Engineering

RM'000



- Orderbook as at 2Q2017 stands at RM436 million
- The orderbook is expected to bode well for the performance of the palm oil engineering sector for the financial year ending 2017 and 2018

## Special Purpose Vehicles



- Orderbook for the special purpose vehicles as at 2Q2017 is approximately RM355 million

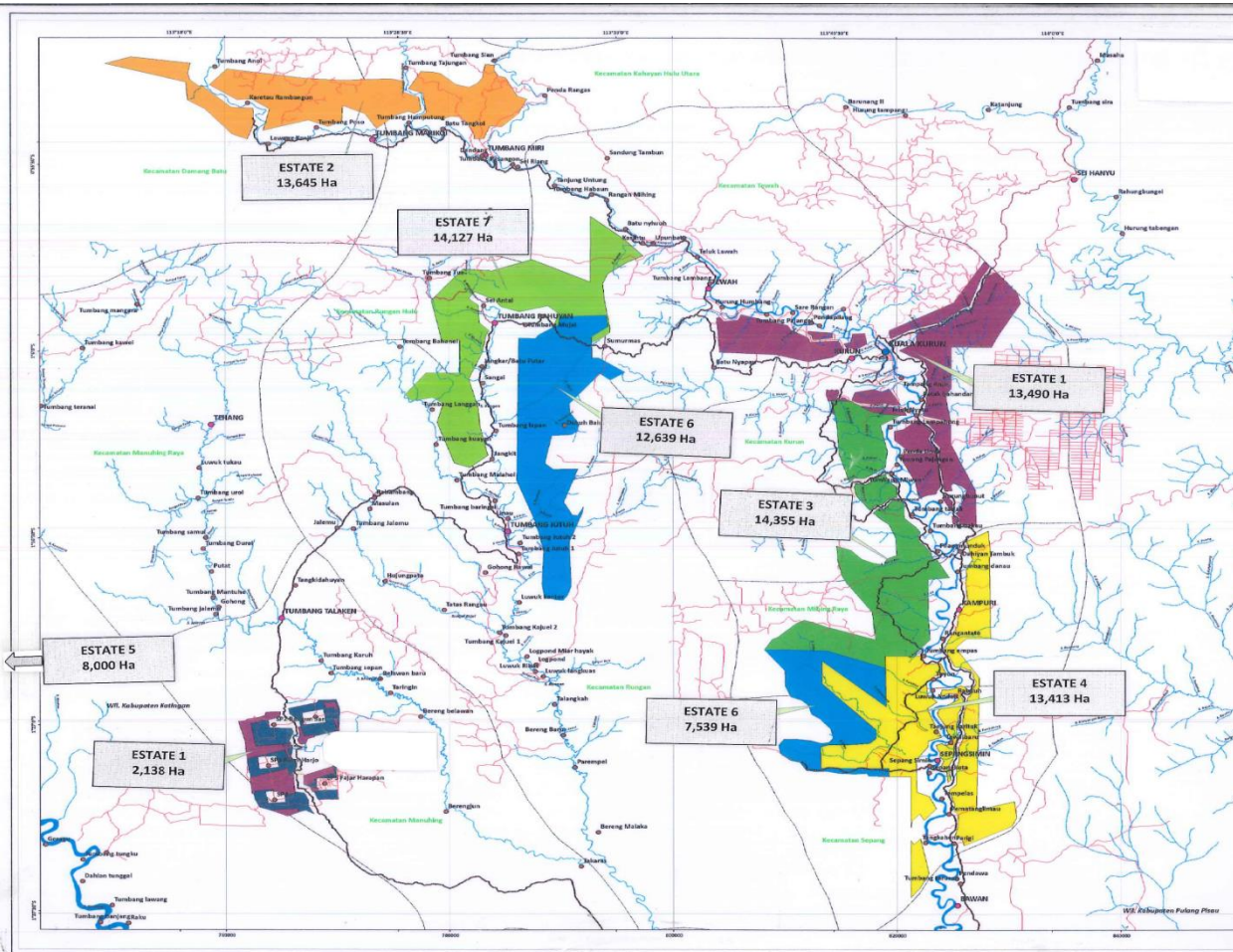


## Palm Oil Plantations - Indonesia

- With current landbank of approximately 32,000 ha in Central Kalimantan, Indonesia aggressive plantation development has commenced since first half of 2013
- Of the 32,000 ha in Indonesia, approximately 10,080 ha has been planted as at 2Q2017 with approximately 2,000 ha targeted to be planted for the year 2017
- Revenue from the Indonesian plantation is expected to be realized in mid 2018, when the first mill is expected to be completed

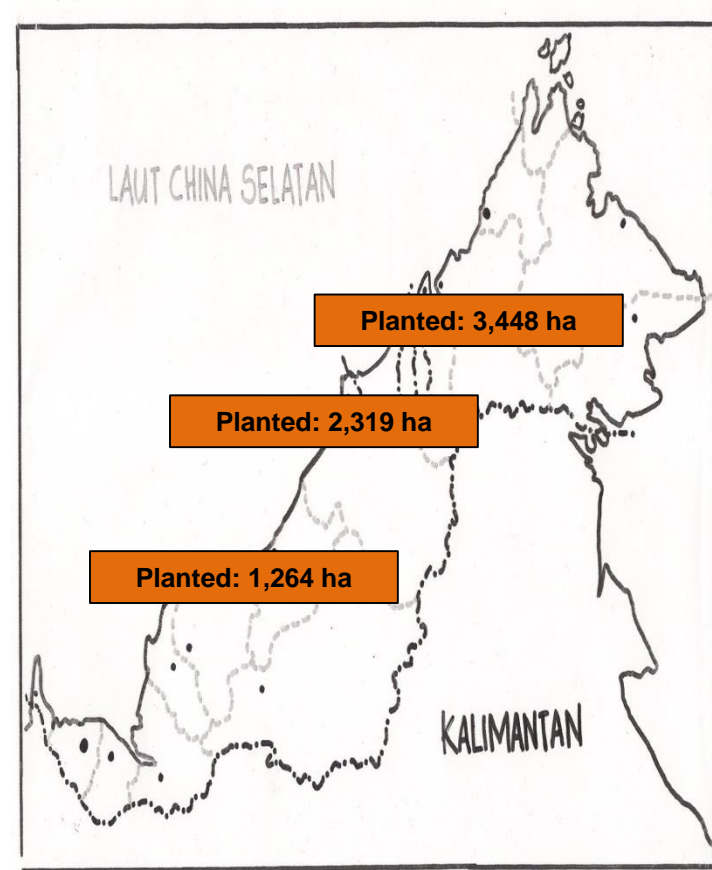


## Oil Palm Plantation - Indonesia



## Oil Palm Plantation – Associates and JV

- With effective planted area attributable to CBIP of 7,000 ha, the associates and JV plantation assets has posted a combined profit of RM3.76 million for the quarter ended 30 June 2017, compared to a profit of RM1.49 million in the corresponding quarter in 2016
- With a non-controlling interest, performance of the associates and JV plantation assets is to a large extent, dependent upon the crude palm oil selling price and yield.





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