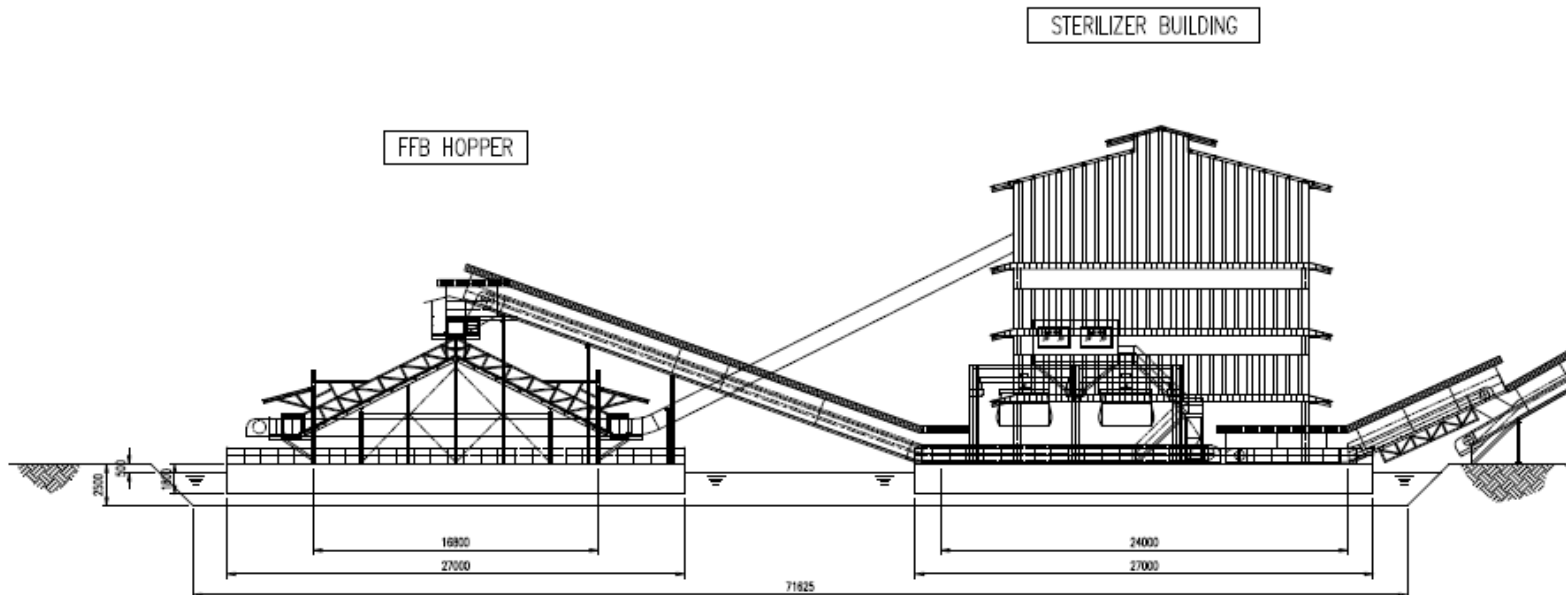




CB Industrial Product Holding Berhad

Equipping Palm Oil Industries Around The World

Third Quarter 2017 Results Update



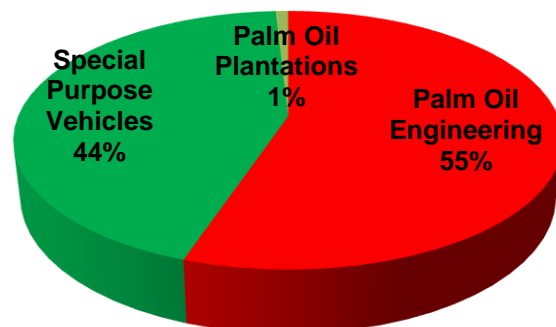
Quarterly Review

Continuing Operations	Quarter ended 30 September		% change	9 months period ended 30 September		% change
	2017 (RM'000)	2016 (RM'000)		2017 (RM'000)	2016 (RM'000)	
Revenue	167,190	140,691	18.83	444,192	391,673	13.41
Profit from operations	9,084	35,875	(74.68)	63,366	77,501	(18.24)
Share of results of associates and joint ventures	4,394	5,510	(20.25)	14,392	6,599	118.09
Profit before taxation	12,958	41,140	(68.50)	76,250	83,233	(8.39)
Profit after taxation	8,546	32,787	(73.93)	57,435	61,310	(6.32)

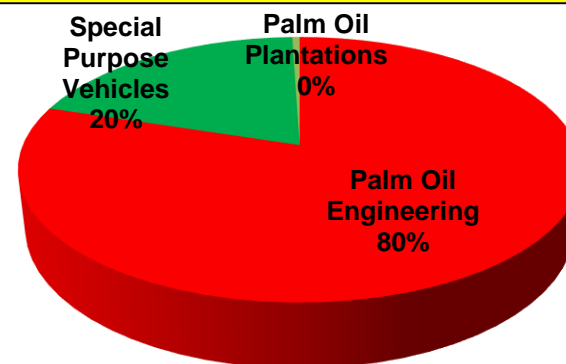
- Revenue for the quarter ended 30 September 2017 increased 18.83% mainly due to improved revenue from the special purpose vehicles division, mitigated by lower revenue contribution from the palm oil engineering division due to lower project implementation
- Profit before taxation for the quarter ended 30 September 2017 decreased 68.5% mainly due to investment and foreign exchange losses and a lower contribution from the palm oil engineering division

Revenue Breakdown

9 months period ended 30 September 2017



9 months period ended 30 September 2016



Profit Before Taxation Breakdown

Profit Before Taxation

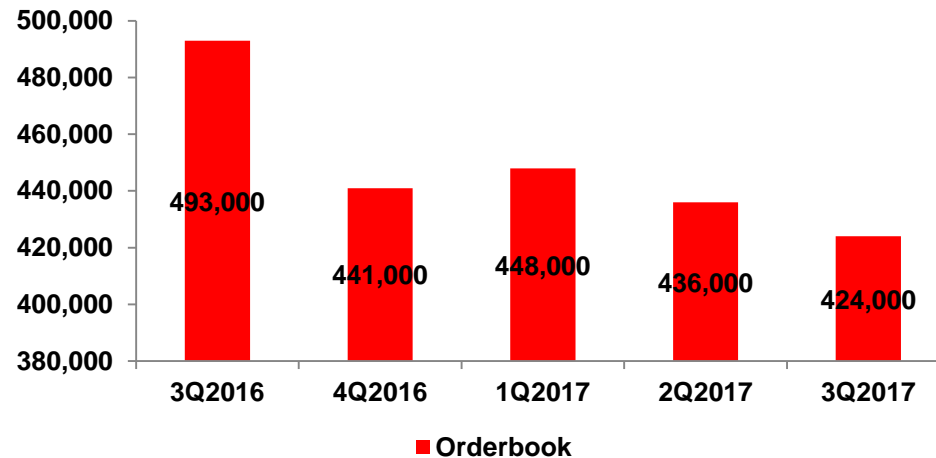
9 months period ended 30 September

% change

	2017	2016	
	(RM'000)	(RM'000)	
Palm Oil Engineering	44,355	64,622	(31.36)
Palm Oil Plantations	(3,291)	(3,199)	(2.87)
Special Purpose Vehicles	20,794	15,211	36.70
Share of results of associates and jointly-controlled entity	14,392	6,599	118.09
Total	76,250	83,233	(8.39)

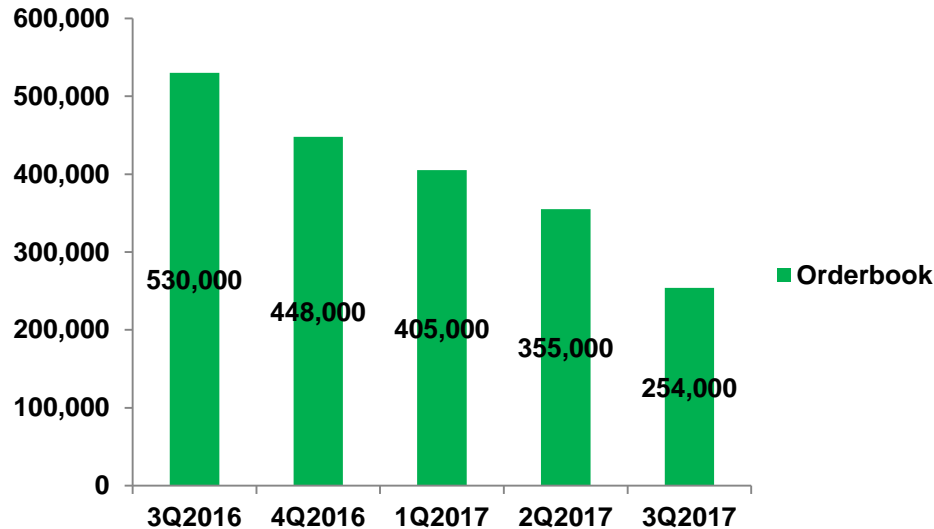
Palm Oil Engineering

RM'000



- Orderbook as at 3Q2017 stands at RM424 million
- The orderbook is expected to bode well for the performance of the palm oil engineering sector for the financial year ending 2017 and 2018

Special Purpose Vehicles



- Orderbook for the special purpose vehicles as at 3Q2017 is approximately RM254 million

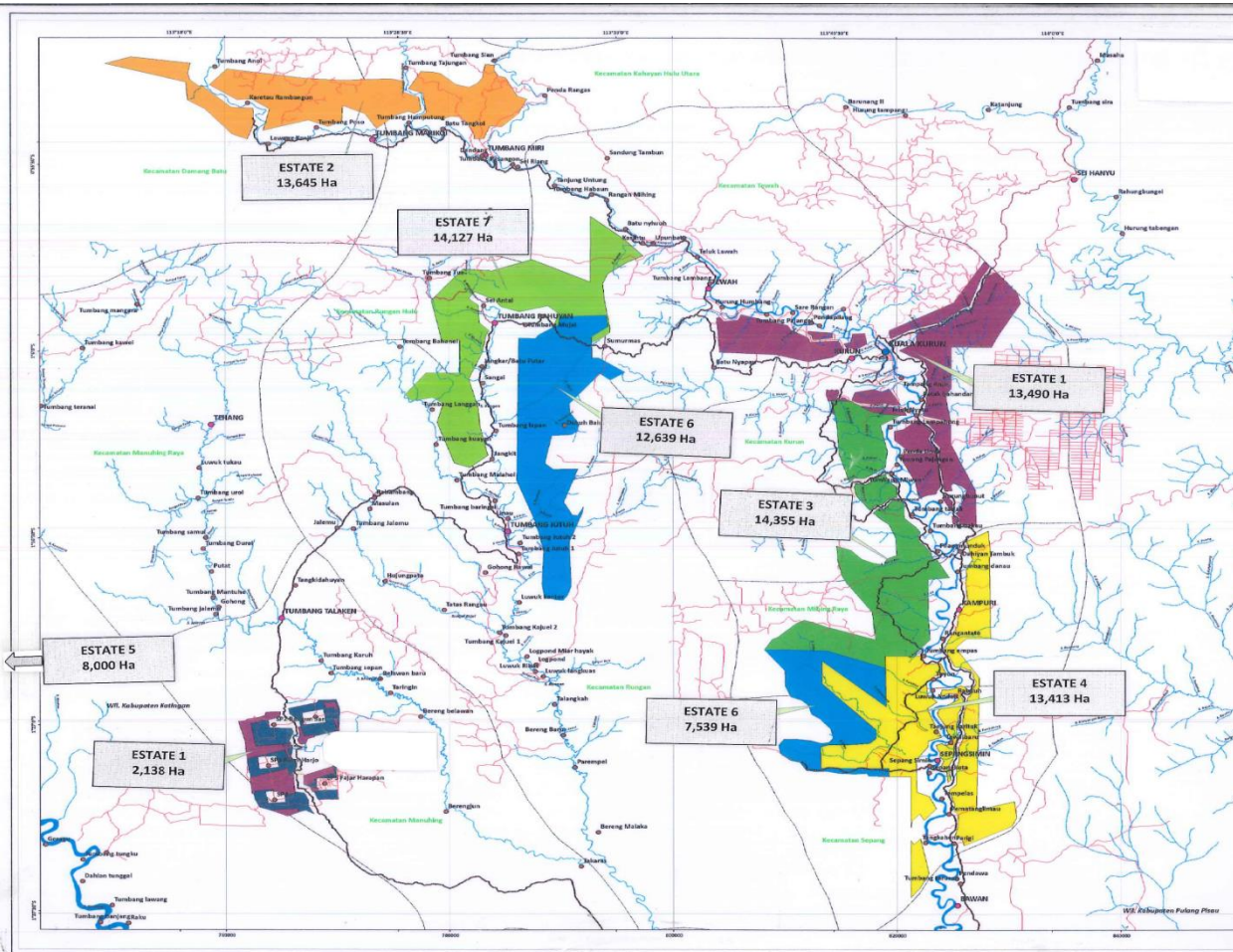


Palm Oil Plantations - Indonesia

- With current landbank of approximately 32,000 ha in Central Kalimantan, Indonesia aggressive plantation development has commenced since first half of 2013
- Of the 32,000 ha in Indonesia, approximately 10,531 ha has been planted as at 3Q2017 with approximately 20,000 ha targeted to be planted for the year 2017
- Revenue from the Indonesian plantation is expected to be realized in mid 2018, when the first mill is expected to be completed

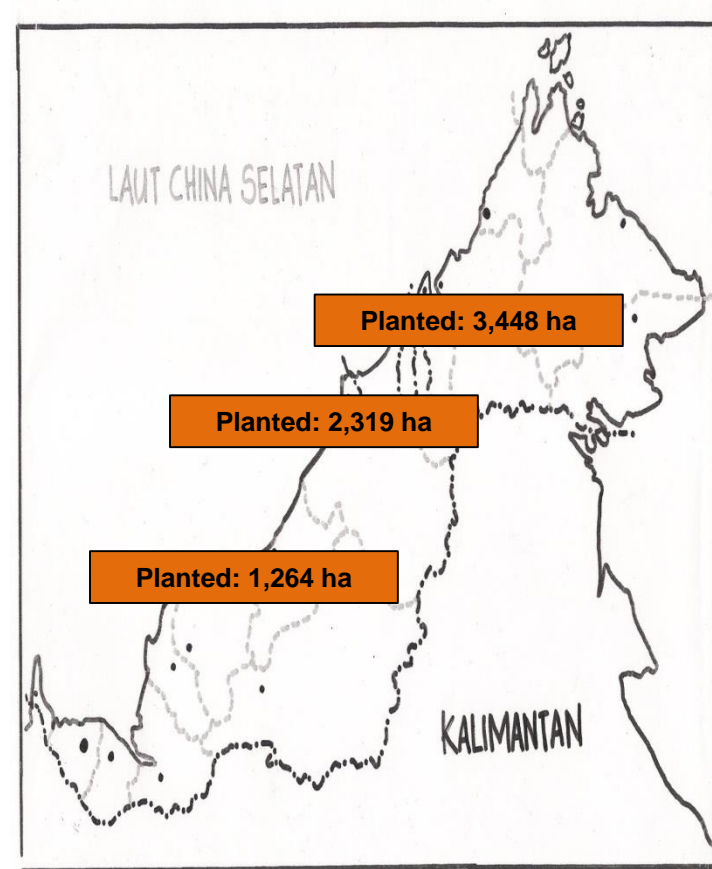


Oil Palm Plantation - Indonesia



Oil Palm Plantation – Associates and JV

- With effective planted area attributable to CBIP of 7,000 ha, the associates and JV plantation assets has posted a combined profit of RM4.39 million for the quarter ended 30 September 2017, compared to a profit of RM5.51 million in the corresponding quarter in 2016
- With a non-controlling interest, performance of the associates and JV plantation assets is to a large extent, dependent upon the crude palm oil selling price and yield.



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